

Statement of material fact

“Data on accrued and/or paid income on the issuer’s debt securities”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement content

“Information on the income accrued on the issuer’s debt securities”

2.1. Category (type), series and other identifications of debt securities, for which the income is accrued:

Type: bearer bonds;

Series: 14;

Other identifications: non-convertible interest bearing certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 14 (hereafter – “Bonds series 14”).

2.2. State registration number of the debt securities issue: **41403349B.**

Date of the state registration: **11.02.2011.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

International Securities Identification Number (ISIN): **RU000A0JRLE8.**

2.3. Management body of the issuer that made the resolution on determination of the interest rate (coupon) size (procedure for size determination) of the issuer’s bonds: **In accordance with the resolution of the Chairman of the Management Board of JSC Rosselkhozbank, acting under the Articles of Association, the interest rate of the twelfth and thirteenth coupons of Bonds series 14 is set at 9.9% (Nine point nine percent) per annum, the amount of income due to payment on one Bond series 14 equals to 49.36 rubles (Forty nine ruble thirty six kopeks).**

2.4. The date of the resolution on determination of the interest rate (coupon) size (procedure for size determination) of the issuer’s bonds: **20.12.2016.**

2.5. The date and number of minutes of the meeting (session) of the issuer’s authorized management body that made the resolution on determination of the interest rate (coupon) size (procedure for size determination) of the issuer’s bonds: **20.12.2016 (Oder of JSC Rosselkhozbank as of 20.12.2016 № 883-OD).**

2.6. Reporting (coupon) period (year, quarter or start and end dates of the coupon period) for which income is paid on debt securities of the issuer:

The twelfth coupon period – start date 03.01.2017, end date 04.07.2017;

The thirteenth coupon period – start date 04.07.2017, end date 02.01.2018.

The twelfth and thirteenth coupons do not fall due for payment.

2.7. Total amount of interest and (or) other yield due on the issuer's bonds, and the amount of interest and (or) other yield due on one issuer's bond of the certain issue (series) for the relevant reporting (coupon) period:

The twelfth coupon: interest payable on one bond is 9.9% p.a., total yield to be paid on bonds amounts to 493 600 000 (Four hundred ninety three million six hundred thousand) rubles; coupon size due on one bond equals to 49.36 rubles (Forty nine ruble thirty six kopeks).

The thirteenth coupon: interest payable on one bond is 9.9% p.a., total yield to be paid on bonds amounts to 493 600 000 (Four hundred ninety three million six hundred thousand) rubles; coupon size due on one bond equals to 49.36 rubles (Forty nine ruble thirty six kopeks).

Total amount of interest and yield on the fourteenth and subsequent coupons of Bonds series 14 due to payment by the issuer is not defined.

2.8. Form of the income payment on the issuer's securities (cash, other property): ***income payment is made in the monetary form by a cashless settlement in the currency of the Russian Federation.***

2.9. The date of record for defining a list of persons entitled to receive dividends, if accrued income on the issuer's securities is dividends on shares of the issuer: ***not applicable.***

2.10. Date when the obligation of the income payment on the issuer's debt securities is to be fulfilled, and in case the obligation of the income payment on the issuer's debt securities is to be fulfilled by the issuer within a certain term (time period), – the end date of such term:

The due date of the yield payment on the twelfth coupon – 04.07.2017;

The due date of the yield payment on the thirteenth coupon – 02.01.2018.

3. Signature

3.1. Deputy Chairman of the Board

JSC "Rosselkhozbank"

(act under power of attorney as of 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 20.12.2016