

Other statement

“On the date of making a list of holders of the issuer’s certificated debt securities payable on demand, with obligatory centralized storage for the purposes of fulfillment (exercise) of rights formalized by such debt securities”

1. General information

- 1.1. The issuer’s full brand name: ***Joint stock company Russian Agricultural Bank***
- 1.2. The issuer’s abbreviated brand name: ***JSC Rosselkhozbank***
- 1.3. The issuer’s location: ***3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation***
- 1.4. The issuer’s Primary State Registration Number: ***1027700342890***
- 1.5. The issuer’s Taxpayer Identification Number: ***7725114488***
- 1.6. The issuer’s unique code referred by registration authority: ***03349B***
- 1.7. Web-site for disclosure of the issuer’s information: ***<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>***

2. Statement content

“Information on the date of making a list of bondholders”

- 2.1. Type, series and other identifications of the issuer’s certificated debt securities payable on demand, with obligatory centralized storage, in respect of which the list of their holders is made: ***non-convertible interest bearing certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 12 (hereafter – “Bonds series 12”).***
State registration number of securities issue: ***41203349B.***
Date of the state registration: ***11.02.2011.***
Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***
International Securities Identification Number (ISIN): ***RU000A0JRMB2.***
- 2.2. Rights that are assigned for certificated debt securities of the issuer payable on demand with obligatory centralized storage, for the fulfillment (exercise) of which the list of their holders is made: ***to receive a coupon yield on Bonds series 12 by the end of the 11 (Eleventh) coupon period – 05.01.2017.***
- 2.3. Date of making a list of holders of the issuer’s certificated debt securities payable on demand, with obligatory centralized storage: ***27.12.2016.***

3. Signature

- 3.1. Head of Corporate Secretary Office
JSC Rosselkhozbank
(act under the power of attorney as of 24.12.2015 № 754)

A.M. Kovalenko

- 3.2. Date: 27.12.2016