

Statement of material fact
“Data on accrued and/or paid income on the issuer’s debt securities”

1. General information
- 1.1. The issuer’s full brand name: **Joint stock company
Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement content
“Information on the income paid on the issuer’s debt securities”

2.1. Category (type), series and other identifications of debt securities on which the income is accrued:

Type: Bonds;

Series: 11;

Other identifications: non-convertible interest bearing certificated bearer bonds, with obligatory centralized storage, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, with an early repayment option at the request of bondholders, series 11 (hereafter – “Bonds series 11”).

International securities identification code (number): **RU000A0JQS74.**

2.2. State registration number of the debt securities issue: **41103349B.**

Date of the state registration: **16.10.2009.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation**

2.3. The reporting (coupon) period (year, quarter or start and end dates of coupon periods) for which the income is paid on the issuer’s debt securities: **14 (Fourteenth) coupon period starting from 04.08.2016 and till 02.02.2017.**

2.4. Total amount of interest and (or) other yield due on the issuer’s bonds, and the amount of interest and (or) other yield due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **297 950 000.00 rubles (Two hundred ninety seven million nine hundred fifty thousand rubles 00 kopeks) on Bonds series 11 for the 14 (Fourteenth) coupon period.**

Interest and (or) other income due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **59.59 rubles (Fifty nine rubles 59 kopeks) per one Bond series 11 for the 14 (Fourteenth) coupon period.**

2.5. The total number of bonds of the relevant issue (series), for which the income is to be paid: **5 000 000 (Five million) bonds.**

2.6. Form of the income payment on the issuer’s debt securities (cash, other property): **income payment is made in monetary form by cashless settlement in the currency of the Russian**

Federation.

2.7. Date when parties were determined that have the right to receive income on the issuer's securities: ***27.01.2017.***

2.8. Date when the obligation of the income payment on the issuer's debt securities is to be fulfilled, and in case the obligation of the income payment on the issuer's debt is to be fulfilled by the issuer within a certain period (time period), – the end date of such period: ***02.02.2017.***

2.9. Total amount of interest and (or) other income paid on the issuer's bonds of the certain issue (series) for the relevant reporting (coupon) period: ***297 950 000.00 rubles (Two hundred ninety seven million nine hundred fifty thousand rubles 00 kopeks) on Bonds series 11 for the 14 (Fourteenth) coupon period.***

2.10. In case when the income on the issuer's securities was not paid or was paid by the issuer not in full the reasons for non-payment of the income on the issuer's securities: ***obligation is executed in full.***

3. Signature

3.1. Head of Corporate Secretary Office

JSC Rosselkhozbank

(act under power of attorney as of 24.12.2015 № 754)

A.M. Kovalenko

3.2. Date: 02.02.2017