

Statement of material fact

“On the assignment of a rating to the debt securities and (or) the issuer or change of the rating by rating agency, according to the agreement with the issuer”

1. General Information

- 1.1. The issuer's full brand name: **Joint stock company
Russian Agricultural Bank**
- 1.2. The issuer's abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer's location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer's Primary State Registration Number: **1027700342890**
- 1.5. The issuer's Taxpayer Identification Number: **7725114488**
- 1.6. The issuer's unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer's information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement Content

“Information about the changes of the rating of debt securities of the issuer by rating agency according to the agreement with the issuer”

- 2.1. Subject of the rating assignment: **debt securities.**
- 2.2. Type of rating assigned: **National Long-Term Rating.**
- 2.3. Category, type, series and other identification features of the issuer's debt securities:
Type: bearer bonds;
Series: 03;
Other identification features: non-convertible, interest bearing, certificated bearer bonds, secured by a guarantee, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 03.
International securities identification code (number): **RU000A0JP2G4.**
State registration number of the securities issue: **40303349B.**
Date of state registration: **26.01.2007.**
Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**
Type: bearer bonds;
Series: 04;
Other identification features: non-convertible, interest bearing, certificated bearer bonds, secured by a guarantee, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 04.
International securities identification code (number): **RU000A0JPF47.**
State registration number of the securities issue: **40403349B.**
Date of state registration: **26.01.2007.**
Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**
Type: bearer bonds;
Series: 05;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, secured by a guarantee, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 05.

International securities identification code (number): **RU000A0JQ1H3.**

State registration number of the securities issue: **40503349B.**

Date of state registration: **05.02.2008.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 06;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 06.

International securities identification code (number): **RU000A0JPMT8.**

State registration number of the securities issue: **40603349B.**

Date of state registration: **05.02.2008.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 07;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 07.

International securities identification code (number): **RU000A0JPTE5.**

State registration number of the securities issue: **40703349B.**

Date of state registration: **05.02.2008.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 08;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, with an early repayment option at the request of bondholders, series 08.

International securities identification code (number): **RU000A0JQK64.**

State registration number of the securities issue: **40803349B.**

Date of state registration: **16.10.2009.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 09;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, with an early repayment option at the request of bondholders, series 09.

International securities identification code (number): **RU000A0JQK72.**

State registration number of the securities issue: **40903349B.**

Date of state registration: **16.10.2009.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 10;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, with an early repayment option at the request of bondholders, series 10.

International securities identification code (number): **RU000A0JQS09.**

State registration number of the securities issue: **41003349B.**

Date of state registration: **16.10.2009.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 11;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, with an early repayment option at the request of bondholders, series 11.

International securities identification code (number): **RU000A0JQS74.**

State registration number of the securities issue: **41103349B.**

Date of state registration: **16.10.2009.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 12;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 12.

International securities identification code (number): **RU000A0JRMB2.**

State registration number of the securities issue: **41203349B.**

Date of state registration: **11.02.2011.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 13;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 13.

International securities identification code (number): **RU000A0JRMC0.**

State registration number of the securities issue: **41303349B.**

Date of state registration: **11.02.2011.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 14;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 14.

International securities identification code (number): **RU000A0JRLE8.**

State registration number of the securities issue: **41403349B.**

Date of state registration: **11.02.2011.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

Type: bearer bonds;

Series: 15;

Other identification features: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 15.

International securities identification code (number): ***RU000A0JRVN8.***

State registration number of the securities issue: ***41503349B.***

Date of state registration: ***11.02.2011.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 16;

Other identification features: certificated, interest bearing, non-convertible bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 16.

International securities identification code (number): ***RU000A0JS6N8.***

State registration number of the securities issue: ***41603349B.***

Date of state registration: ***08.02.2012.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 17;

Other identification features: certificated, interest bearing, non-convertible bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 17.

International securities identification code (number): ***RU000A0JT7M7.***

State registration number of the securities issue: ***41703349B.***

Date of state registration: ***08.02.2012.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 18;

Other identification features: certificated, interest bearing, non-convertible bearer bonds, with obligatory centralized custody, with an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, placed by public offering, series 18.

International securities identification code (number): ***RU000A0JT874.***

State registration number of the securities issue: ***41803349B.***

Date of state registration: ***08.02.2012.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 20;

Other identification features: certificated bearer bonds, with obligatory centralized custody, non-convertible, interest bearing, with an early repayment option, placed by public offering, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement, series 20.

International securities identification code (number): ***RU000A0JTVJ2.***

State registration number of the securities issue: ***42003349B.***

Date of state registration: ***08.02.2013.***

Name of registering body that performed state registration of the securities issue: ***Central Bank***

of the Russian Federation.

Type: bonds;

Series: 21;

Other identification features: certificated bearer bonds, with obligatory centralized custody, non-convertible, interest bearing, with an early repayment option, placed by public offering, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, series 21.

International securities identification code (number): ***RU000A0JU1Q8.***

State registration number of the securities issue: ***42103349B.***

Date of state registration: ***08.02.2013.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 22;

Other identification features: certificated bearer bonds, with obligatory centralized custody, non-convertible, interest bearing, with an early repayment option, placed by public offering, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, series 22.

International securities identification code (number): ***RU000A0JU6A1.***

State registration number of the securities issue: ***42203349B.***

Date of state registration: ***08.02.2013.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

Type: bonds;

Series: 23;

Other identification features: certificated bearer bonds, with obligatory centralized custody, non-convertible, interest bearing, with an early repayment option, placed by public offering, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, series 23.

International securities identification code (number): ***RU000A0JUAD7.***

State registration number of the securities issue: ***42303349B.***

Date of state registration: ***08.02.2013.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

2.4. Rating level, and in case of rating change – rating level before and after such change:

Rating level before change: «AA+(rus)».

Rating level after change: Rating withdrawn.

2.5. Date of rating assignment or change: ***06.02.2017.***

Notice of the rating withdrawal was received by the Issuer on 07.02.2017.

2.6. Brief description of the rating assigned or the Internet website address with an open access to such information (published) on the methodology of the rating assignment:

<https://www.fitchratings.ru/ru/regulatory/ratings-definitions.html>

<https://www.fitchratings.ru/ru/regulatory/Managing-and-developing-criteria-and-models.html>

2.7. Full and abbreviated name, location, Taxpayer Identification Number, Primary State Registration Number, of the organization that assigns the rating (rating agency):

Fitch Ratings CIS Ltd (Фумч Рейтингз СНГ Лмд); TIN: 9909069574; 26, Valovaya Street, 115054 Moscow, Russia.

3. Signature

3.1. Deputy Chairman of the Board

JSC Rosselkhozbank

(act under power of attorney dated 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 07.02.2017

