

Statement of material fact

“On the assignment of a rating to the debt securities and (or) the issuer or change of the rating by rating agency, according to the agreement with the issuer”

1. General Information

- 1.1. The issuer's full brand name: **Joint stock company
Russian Agricultural Bank**
- 1.2. The issuer's abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer's location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer's Primary State Registration Number: **1027700342890**
- 1.5. The issuer's Taxpayer Identification Number: **7725114488**
- 1.6. The issuer's unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer's information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement Content

“Information about the changes of the rating of the issuer by rating agency according to the agreement with the issuer”

- 2.1. Subject of the rating assignment: **issuer.**
- 2.2. Type of rating assigned: **National Long-Term Rating.**
- 2.3. Rating level, and in case of rating change – rating level before and after such change:
 - 2.3.1. Rating level before change: **«AA+(rus)».**
 - 2.3.2. Rating level after change: **Rating withdrawn.**
- 2.4. Date of rating assignment or change: **06.02.2017.**
- 2.5. Brief description of the rating assigned or the Internet website address with an open access to such information (published) on the methodology of the rating assignment:
**<https://www.fitchratings.ru/ru/regulatory/ratings-definitions.html>
<https://www.fitchratings.ru/ru/regulatory/Managing-and-developing-criteria-and-models.html>**
- 2.6. Full and abbreviated name of the organization, location, Taxpayer Identification Number, Primary State Registration Number, that assigns the rating (rating agency):
Fitch Ratings CIS Ltd (Фумч Рейтингз СНГ Лмд); TIN: 9909069574; 26, Valovaya Street, 115054 Moscow, Russia.
- 2.7. Other information:
**International rating agency Fitch Ratings has withdrawn national scale ratings (National Long Term Ratings (National LTR)) of Russian issuers. This decision was made after the introduction of a new regulatory framework for credit rating agencies in Russia, which imposes requirements that would no longer be able to use national scale ratings assigned by Fitch Ratings for regulatory purposes.
Notice of the rating withdrawal was received by the Issuer on 07.02.2017.**

3. Signature

- 3.1. Deputy Chairman of the Board
JSC Rosselkhozbank
(act under power of attorney dated 17.11.2014 № 623)

K.Y. Levin

- 3.2. Date: 07.02.2017