

Statement of material fact

“On the assignment of a rating to the debt securities and (or) the issuer or change of the rating by rating agency, according to the agreement with the issuer”

1. General Information

- 1.1. The issuer's full brand name: **Joint stock company
Russian Agricultural Bank**
- 1.2. The issuer's abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer's location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer's Primary State Registration Number: **1027700342890**
- 1.5. The issuer's Taxpayer Identification Number: **7725114488**
- 1.6. The issuer's unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer's information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement Content

“Information about the changes of the rating of debt securities of the issuer by rating agency according to the agreement with the issuer”

2.1. Subject of the rating assignment: **debt securities.**

2.2. Type of rating assigned: **National Long-Term Rating.**

2.3. Category, type, series and other identification features of the issuer's debt securities:

Type: **Exchange bearer bonds;**

Series: **BO-04**

Other identification features: **exchange, non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with an early repayment option, in the amount of 5 000 000 (Five million) bonds, at par value of 1 000 (One thousand) rubles each and total value of 5 000 000 000 (Five billion) rubles, with maturity at the 1092nd (One thousand ninety second) day from the date of placement of Exchange bonds, placed by public offering, series BO-04.**

International securities identification code (number): **RU000A0JUQ05.**

Identification number of the securities issue: **4B020403349B.**

Date of assignment of the identification number: **21.07.2010.**

Name of the registering body that performed the registration of the securities issue: **ZAO “MICEX”.**

Type: **Exchange bearer bonds;**

Series: **BO-07**

Other identification features: **exchange, non-convertible, interest bearing, certificated bonds payable on demand, with obligatory centralized custody, with an early repayment option, in the amount of 10 000 000 (Ten million) bonds, at par value of 1 000 (One thousand) rubles each and total value of 10 000 000 000 (Ten billion) rubles, with maturity at the 1092nd (One thousand ninety second) day from the date of placement of Exchange bonds, placed by public offering, series BO-07.**

International securities identification code (number): **RU000A0JUPQ7.**

Identification number of the securities issue: **4B020703349B.**

Date of assignment of the identification number: **21.07.2010.**

Name of the registering body that performed the registration of the securities issue: **ZAO "MICEX".**

2.4. Rating level, and in case of rating change – rating level before and after such change:

Rating level before change: «AA+(rus)».

Rating level after change: Rating withdrawn.

2.5. Date of rating assignment or change: **06.02.2017.**

Notice of the rating withdrawal was received by the Issuer on 07.02.2017.

2.6. Brief description of the rating assigned or the Internet website address with an open access to such information (published) on the methodology of the rating assignment:

<https://www.fitchratings.ru/ru/regulatory/ratings-definitions.html>

<https://www.fitchratings.ru/ru/regulatory/Managing-and-developing-criteria-and-models.html>

2.7. Full and abbreviated name of the organization, location, Taxpayer Identification Number, Primary State Registration Number, that assigns the rating (rating agency):

Fitch Ratings CIS Ltd (Фитч Рейтингз СНГ Лтд); TIN: 9909069574; 26, Valovaya Street, 115054 Moscow, Russia.

3. Signature

3.1. Deputy Chairman of the Board

JSC Rosselkhozbank

(act under power of attorney dated 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 07.02.2017