

Statement of material fact
“On redemption of debt securities of the issuer”

1. General information

- 1.1. The issuer's full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer's abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer's location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer's Primary State Registration Number: **1027700342890**
- 1.5. The issuer's Taxpayer Identification Number: **7725114488**
- 1.6. The issuer's unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer's information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement Content

“Information on redemption of bonds and other debt securities of the issuer”

- 2.1. Type, series and other identifications of bonds or other debt securities of the issuer, which were redeemed: **non-convertible interest bearing certificated bearer bonds, secured by a third party guarantee, with obligatory centralized custody, without an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, series 03 (hereafter – “Bonds series 03”).**
State registration number of securities issue: **40303349B.**
Date of the state registration: **26.01.2007.**
Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**
International Securities Identification Number (ISIN): **RU000A0JP2G4.**
- 2.2. Number of bonds or other debt securities of the issuer: **10 000 000 (Ten million) bonds.**
- 2.3. Basis for the redemption of bonds or other debt securities of the issuer: **circulation term expiry of Bonds series 03 in accordance with terms of placement as defined in the Resolution on the securities issue dated 26.01.2007.**
- 2.4. Date of redemption of bonds or other debt securities of the issuer: **09.02.2017.**

3. Signature

- 3.1. Head of Corporate Secretary Office
JSC Rosselkhozbank
(act under the power of attorney as of 24.12.2015 № 754)
- A.M. Kovalenko
- 3.2. Date: 09.02.2017