

Statement of material fact

“On inclusion of the issuer’s debt securities in the list of securities admitted to on-exchange trading by the Russian trade organizer or on their exclusion from the mentioned list, and also on inclusion of the issuer’s debt securities in the quotation list of the Russian stock exchange or on their exclusion from the mentioned list”

1. General information

- 1.1. The issuer’s full company name: ***Joint stock company Russian Agricultural Bank***
- 1.2. The issuer’s abbreviated company name: ***JSC Rosselkhozbank***
- 1.3. The issuer’s location: ***3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation***
- 1.4. The issuer’s Primary State Registration Number: ***1027700342890***
- 1.5. The issuer’s Taxpayer Identification Number: ***7725114488***
- 1.6. The issuer’s unique code assigned by registration authority: ***03349B***
- 1.7. Web-site for disclosure of the issuer’s information: ***<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>***

2. Statement content

“Information on the exclusion of the issuer’s debt securities in the list of securities admitted to on-exchange trading by the Russian market operator”

2.1. The full trade name of the Russian stock exchange, from the quotation list of which the issuer's securities are excluded (Russian trade organizer from whose list of securities admitted to on-exchange trading are excluded securities of the issuer): ***Public Joint-Stock Company "Moscow Exchange MICEX-RTS" (Moscow Exchange).***

2.2. Category, type, series and other identification features of the issuer’s securities that are excluded from the quotation list of the Russian stock exchange (from the list of securities admitted to on-exchange trading by the Russian trade organizer):

Type: Bonds;

Series: 03;

Other identifications: non-convertible, interest bearing, certificated bearer bonds, secured by a guarantee, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of Bonds of the issue, without an early repayment option, series 03 (hereinafter – “Bonds series 03”).

State registration number of the debt securities issue: ***40303349B.***

Date of the state registration: ***26.01.2007.***

Name of registering body that performed state registration of the securities issue: ***Central Bank of the Russian Federation.***

International Securities Identification Number (ISIN): ***RU000A0JP2G4.***

2.3. In case the issuer’s securities are excluded from the quotation list of the Russian stock exchange – the name of such quotation list: ***Bonds series 03 were excluded from the "First level" section of the List of securities admitted to on-exchange trading of Moscow Exchange due to redemption of bonds.***

2.4. If, simultaneously with the exclusion from the quotation list of the Russian stock exchange, the

issuer's securities are included in the list of securities admitted to on-exchange trading on the Russian stock exchange, an indication of this circumstance: ***not applicable***.

2.5. Date of the exclusion of the issuer's securities from the quotation list of the Russian stock exchange (from the list of securities admitted to on-exchange trading by the Russian market operator): ***13.02.2017***.

3. Signature

3.1. Deputy Chairman of the Board

JSC Rosselkhozbank

(act under power of attorney dated 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 13.02.2017