

Statement of material fact

“On decisions taken by one participant (the person who owns all the voting shares) of the issuer”

1. General information

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| 1.1. The issuer's full brand name: | <i>Joint stock company Russian Agricultural Bank</i> |
| 1.2. The issuer's abbreviated brand name: | <i>JSC Rosselkhozbank</i> |
| 1.3. The issuer's location: | <i>3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation</i> |
| 1.4. The issuer's Primary State Registration Number: | <i>1027700342890</i> |
| 1.5. The issuer's Taxpayer Identification Number: | <i>7725114488</i> |
| 1.6. The issuer's unique code referred by registration authority: | <i>03349B</i> |
| 1.7. Web-site for disclosure of the issuer's information: | <i>http://www.e-disclosure.ru/portal/company.aspx?id=3207
http://www.rshb.ru</i> |

2. Statement content

“Information on decisions taken by one participant (the person who owns all the voting shares) of the issuer”

2.1. Information about the party that owns all the voting shares of the issuer: ***the Russian Federation represented by the Federal Property Management Agency (Rosimushchestvo).***
Full company name: ***Federal Property Management Agency.***

Address: ***109012, Moscow, Nikolskiy per., 9.***

Taxpayer Identification Number: ***7710723134.***

Main State Registration number, under which was made an entry on the establishment of a legal entity to the Unified State Register of Legal Entities: ***1087746829994.***

2.2. Wording of resolutions taken at the sole discretion of the party that owns all the voting shares of the issuer:

In view of the exercise by the Federal Property Management Agency in accordance with the Federal Law № 208-FZ “On Joint Stock Companies” dated 26.12.1995, Regulation on the control of the federally owned shares of joint stock companies and drawing on special right of the Russian Federation to control joint stock companies (“Golden share”), approved by the resolution of the Government of the Russian Federation № 738 dated 03.12.2004, and Regulation on the Federal Property Management Agency, approved by the resolution of the Government of the Russian Federation dated 05.06.2008 № 432 “On the Federal Property Management Agency”, of authority of the general shareholders meeting of Joint stock company Russian Agricultural Bank (hereafter – JSC Rosselkhozbank), whose 100% of ordinary shares is the property of the Russian Federation, with reference to directives of the Government of the Russian Federation dated 11.02.2017 № 965p-P13:

1. To carry out additional issue of ordinary registered uncertified shares of JSC Rosselkhozbank.

2. To increase the authorized capital of JSC Rosselkhozbank up to 339 848 000 000 rubles.

3. To approve terms of increase of the authorized capital of JSC Rosselkhozbank:

total amount of the authorized capital increase – 5 000 000 000 rubles;

number of additional ordinary registered uncertified shares placed at par value – 5 000

shares;

nominal value of one additional ordinary registered uncertified share – 1 000 000 rubles;

price of placement of one additional ordinary registered uncertified share – 1 000 000 rubles;

method of placement – via private offering to the shareholder of JSC Rosselkhozbank – the Russian Federation represented by Rosimushchestvo;

form of payment for placement of additional ordinary registered uncertified shares – in monetary form by cashless settlement in the currency of the Russian Federation in the amount of 100% of the par value.

4. To authorize the Chairman of the Management Board of JSC Rosselkhozbank Patrushev D.N. to sign documents related to the procedure of the additional issue of ordinary shares.

5. To amend the Articles of Association of JSC Rosselkhozbank, after completion of placement of the additional issue of shares of JSC Rosselkhozbank and state registration of the report on securities issue results, to the extent applicable to the increase of the authorized capital by the amount of nominal value of additional shares, the amount of outstanding shares, as well as reducing the number of authorized shares by the number of additional shares.

6. To authorize the Chairman of the Management Board of JSC Rosselkhozbank Patrushev D.N. to sign the text of amendments to the Articles of Association of JSC Rosselkhozbank and the petition to the Bank of Russia on the state registration of amendments to the Articles of Association of JSC Rosselkhozbank, and as well other documents necessary for state registration.

2.3. Date of the resolutions taken at the sole discretion of the party that owns all the voting shares of the issuer: **16.02.2017**.

2.4. Date, number and a title of the document, which incorporates resolutions taken at the sole discretion of the party that owns all the voting shares of the issuer: **Order of the Federal Property Management Agency (Rosimushchestvo) dated 16.02.2017 № 50-r**.

2.5. Identification characteristics of the issuer's securities (in the event that the agenda of the meeting of the issuer's supervisory board contains issues related to the exercise of rights for certain securities of the issuer):

2.5.1. Type, category, series of securities: **Ordinary registered uncertified shares**.

2.5.2. State registration number of the issue (additional issue) of securities and date of state registration (identification number of the issue (additional issue) of securities and date of its assignment): **10103349B, 19.05.2000**.

2.5.3. Type, category, series of securities: **Preferred registered uncertified shares**.

2.5.4. State registration number of the issue (additional issue) of securities and date of state registration (identification number of the issue (additional issue) of securities and date of its assignment): **20103349B, 06.10.2014**.

2.5.5. Type, category, series of securities: **Preferred registered uncertified shares of type A**.

2.5.6. State registration number of the issue (additional issue) of securities and date of state registration (identification number of the issue (additional issue) of securities and date of its assignment): **20203349B, 06.10.2015**.

3. Signature

3.1. Corporate Secretary

JSC Rosselkhozbank

(act under power of attorney as of 27.05.2016 № 288)

A.G. Shipilov

3.2. Date: 16.02.2017