

Statement of material fact
“On the procedure of the issuer’s equity securities issue”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement content

“Information on the approval of the decision on issue (additional issue) of securities”

- 2.1. The issuer’s management body that made the decision on issue (additional issue) of securities, and the procedure of decision-making (type of general meeting – annual or extraordinary) in case the general shareholders meeting is acting as the issuer’s management body that made the decision on issue (additional issue) of securities, and also the voting form (joint attendance or absentee vote):
The issuer’s management body that made the decision on issue (additional issue) of securities: **Supervisory Board of JSC Rosselkhozbank.**
Voting form: **absentee vote.**
- 2.2. Date and place of the issuer’s management body meeting (session), on which the decision on issue (additional issue) of securities was made: **17.02.2017, Moscow.**
- 2.3. Date and number of minutes of the issuer’s management body meeting (session), on which the decision on issue (additional issue) of securities was made: **Minutes of the Supervisory Board meeting of JSC Rosselkhozbank № 2 dated 17.02.2017.**
- 2.4. Quorum and voting results on the decision on issue (additional issue) of securities: **Quorum for making the decision on the issue “On the approval of the Resolution on additional issue of shares of Joint stock company Russian Agricultural Bank is present. The meeting attended 8 (eight) members of the Supervisory Board of JSC Rosselkhozbank.**
Voting results:
On the issue of the agenda “On the approval of the Resolution on additional issue of shares of Joint stock company Russian Agricultural Bank:
Voting results:
FOR: - 8 votes
AGAINST: - 0 votes

Decision taken.

- 2.5. Category (type), series and other identifications of placed securities:
Ordinary registered uncertified shares.
International Securities Identification Number (ISIN): ***not available***
- 2.6. Terms and conditions of securities placement as defined in the resolution on the offering:
To approve terms of increase of the authorized capital of Joint stock company Russian Agricultural Bank:
- total amount of the authorized capital increase – 5 000 000 000 rubles;
- number of additional ordinary registered uncertified shares placed at par value – 5 000 shares;
- nominal value of one additional ordinary registered uncertified share – 1 000 000 rubles;
- price of placement of one additional ordinary registered uncertified share – 1 000 000 rubles;
- method of placement – via private offering to the sole shareholder of JSC Rosselkhozbank – the Russian Federation represented by the Federal Agency for State Property Management;
- form of payment for placement of additional ordinary registered uncertified shares – in monetary form by cashless settlement in the currency of the Russian Federation in the amount of 100 percent of the par value.
- start date of the offering – date of state registration of the Resolution on additional issue of shares.
- end date of the offering – not later than one month from the date of state registration of the Resolution on additional issue of shares.
- 2.7. Fact of the provision of the preemptive right for securities acquisition to shareholders of the issuer and/or other persons: ***The preemptive right is not provided.***
- 2.8. If the issue (additional issue) of securities shall be subject to state registration and the securities admitted (allowed) to organized trading are placed by public offering with payment in cash or securities admitted to organized trading, information about the issuer's intention to submit the report on results of the issue (additional issue) of securities to the registration authority after the completion of securities placement, or a notice on results of the issue (additional issue) of securities: ***Additional issue of shares is placed by private offering.***
- 2.9. If in the course of the issue of securities the offering circular shall be subject to registration (submission to stock exchange), the information about the specified fact: ***Registration of the offering circular is not assumed in the course of the issue of securities.***

3. Signature

3.1. Deputy Chairman of the Board
JSC Rosselkhozbank
(act under power of attorney as of 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 17.02.2017