

Statement of material fact
“On the procedure of the issuer’s equity securities issue”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.rshb.ru>
<http://www.e-disclosure.ru/portal/company.aspx?id=3207>**

2. Statement content

“Information on the beginning of securities placement”

- 2.1. Category (type), series and other identifications of the securities: **Ordinary registered uncertified shares.**
- 2.2. Maturity date (for bonds and options of the issuer): **Not applicable for shares.**
- 2.3. State registration number of the issue (additional issue) of securities and date of the state registration (identification number of the issue (additional issue) of securities and date of its assignment if in accordance with Federal Law “On the securities market” the issue (additional issue) of securities is not applicable for state registration):
State registration number of the issue (additional issue) of securities: **10103349B021D.**
Date of the state registration: **27.02.2017.**
International Securities Identification Number (ISIN): **not available.**
- 2.4. Name of registering body that performed the state registration of the issue (additional issue) of securities (name of registering body (organization) that assigned identification number to the issue (additional issue) of securities): **Central Bank of the Russian Federation.**
- 2.5. Amount of placed securities and par value (if provided by the Russian legislation) of each security:
Amount of placed securities: **5 000 (Five thousand) shares.**
Par value of each placed security: **1 000 000 (one million) rubles.**
- 2.6. Method of securities placement, and in case of private offering – also a list of potential buyers of offered securities:
Method of securities placement: **Private offering.**
List of potential buyers of placed securities: **Russian Federation represented by the Federal Agency for State Property Management (Rosimushchestvo).**
- 2.7. Fact of the provision of the preemptive right for securities acquisition to shareholders of the issuer and/or other persons: **Shareholders have no possibility of exercising the preemptive right to**

acquire shares of this additional issue.

2.8. Price of the securities placement or procedure of its determination in terms of formula with variables whose values cannot be change at the discretion of the issuer:

Price of placement of additional ordinary registered uncertified shares amounts to 1 000 000 (One million) rubles. Price of placement of additional ordinary registered uncertified shares is determined by the decision of the Supervisory Board of JSC Rosselkhozbank as of 19.01.2017. Date of the minutes of the meeting of the Supervisory Board of JSC Rosselkhozbank – 19.01.2017, minutes № 1.

2.9. Start date of the securities offering (the date of placement of securities): ***27.02.2017.***

2.10. End date of the securities offering or procedure of its determination: ***Not later than one month from the date of state registration of the Resolution on the additional issue of shares.***

3. Signature

3.1. Deputy Chairman of the Board

JSC Rosselkhozbank

(act under power of attorney as of 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 27.02.2017