

Statement of material fact

“Data on accrued and/or paid income on the issuer’s debt securities”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement content

“Information on the income paid on the issuer’s debt securities”

2.1. Category (type), series and other identifications of debt securities on which the income is accrued:

Type: Bonds;

Series: 03;

Other identifications: non-convertible, interest bearing, certificated bearer bonds, secured by a third party surety, with obligatory centralized custody, without an early repayment option, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds, series 03 (hereinafter – “Bonds series 03”).

International Securities Identification Number (ISIN): **RU000A0JP2G4.**

2.2. State registration number of the debt securities issue: **40303349B.**

Date of the state registration: **26.01.2007.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

2.3. The reporting (coupon) period (year, quarter or start and end dates of coupon periods) for which the income is paid on the issuer’s debt securities: **20 (Twentieth) coupon period starting from 11.08.2016 and till 09.02.2017.**

2.4. Total amount of interest and (or) other yield due on the issuer’s bonds, and the amount of interest and (or) other yield due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **415 831 211.84 rubles (Four hundred fifteen million eight hundred thirty one thousand two hundred eleven rubles 84 kopeks) on Bonds series 03 for the 20 (Twentieth) coupon period. Total number of Bonds series 03 for which payment is made – 6 949 051 bonds.**

In accordance with the Resolution on the securities issue and the Offering circular the Issuer has acquired Bonds series 03 in the amount of 3 050 949 bonds. Income on the acquired Bonds will not be charged or paid.

Interest and (or) other income due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **59.84 rubles (Fifty nine rubles 84 kopeks) per one Bond series 03.**

2.5. The total number of bonds of the relevant issue (series), for which the income is to be paid:

6 949 051 (Six million nine hundred forty nine thousand fifty one) bonds.

2.6. Form of the income payment on the issuer's debt securities (cash, other property): ***income payment is made in monetary form by cashless settlement in the currency of the Russian Federation.***

2.7. Date when parties were determined that have the right to receive income on the issuer's securities: ***03.02.2017.***

2.8. Date when the obligation of the income payment on the issuer's debt securities is to be fulfilled, and in case the obligation of the income payment on the issuer's debt is to be fulfilled by the issuer within a certain period (time period), – the end date of such period: ***09.02.2017.***

2.9. Total amount of interest and (or) other income paid on the issuer's bonds of the certain issue (series) for the relevant reporting (coupon) period: ***415 831 211.84 rubles (Four hundred fifteen million eight hundred thirty one thousand two hundred eleven rubles 84 kopeks) on Bonds series 03 for the 20 (Twentieth) coupon period.***

2.10. In case when the income on the issuer's securities was not paid or was paid by the issuer not in full the reasons for non-payment of the income on the issuer's securities: ***obligation is executed in full.***

3. Signature

3.1. Head of Corporate Secretary Office

JSC Rosselkhozbank

(act under power of attorney as of 24.12.2015 № 754)

A.M. Kovalenko

3.2. Date: 09.02.2017