

Statement of material fact

“Data on accrued and/or paid income on the issuer’s debt securities”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.e-disclosure.ru/portal/company.aspx?id=3207>
<http://www.rshb.ru>**

2. Statement content

“Information on the income paid on the issuer’s debt securities”

2.1. Category (type), series and other identifications of debt securities on which the income is accrued:

Type: Bonds;

Series: 06;

Other identifications: non-convertible, interest bearing, certificated bearer bonds, with obligatory centralized custody, with maturity at the 3640th (Three thousand six hundred fortieth) day from the date of placement of bonds of the issue, without an early repayment option, series 06 (hereinafter – “Bonds series 06”).

International Securities Identification Number (ISIN): **RU000A0JPMT8.**

2.2. State registration number of the debt securities issue: **40603349B.**

Date of the state registration: **05.02.2008.**

Name of registering body that performed state registration of the securities issue: **Central Bank of the Russian Federation.**

2.3. The reporting (coupon) period (year, quarter or start and end dates of coupon periods) for which the income is paid on the issuer’s debt securities: **18 (Eighteenth) coupon period starting from 12.08.2016 and till 10.02.2017.**

2.4. Total amount of interest and (or) other yield due on the issuer’s bonds, and the amount of interest and (or) other yield due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **127 679 660.08 rubles (One hundred twenty seven million six hundred seventy nine thousand six hundred sixty rubles 08 kopeks) on Bonds series 06 for the 18 (Eighteenth) coupon period. Total number of Bonds series 06 for which payment is made – 2 586 703 bonds.**

In accordance with the Resolution on the securities issue and the Offering circular the Issuer has acquired Bonds series 06 in the amount of 2 413 297 bonds. Income on the acquired Bonds will not be charged or paid.

Interest and (or) other income due on one issuer’s bond of the certain issue (series) for the relevant reporting (coupon) period: **49.36 rubles (Forty nine rubles 36 kopeks) per one Bond series 06 for the 18 (Eighteenth) coupon period.**

- 2.5. The total number of bonds of the relevant issue (series), for which the income is to be paid: **2 586 703 (Two million five hundred eighty six thousand seven hundred three) bonds.**
- 2.6. Form of the income payment on the issuer's debt securities (cash, other property): ***income payment is made in monetary form by cashless settlement in the currency of the Russian Federation.***
- 2.7. Date when parties were determined that have the right to receive income on the issuer's securities: **06.02.2017.**
- 2.8. Date when the obligation of the income payment on the issuer's debt securities is to be fulfilled, and in case the obligation of the income payment on the issuer's debt is to be fulfilled by the issuer within a certain period (time period), – the end date of such period: **10.02.2017.**
- 2.9. Total amount of interest and (or) other income paid on the issuer's bonds of the certain issue (series) for the relevant reporting (coupon) period: **127 679 660.08 rubles (One hundred twenty seven million six hundred seventy nine thousand six hundred sixty rubles 08 kopeks) on Bonds series 06 for the 18 (Eighteenth) coupon period.**
- 2.10. In case when the income on the issuer's securities was not paid or was paid by the issuer not in full the reasons for non-payment of the income on the issuer's securities: ***obligation is executed in full.***

3. Signature

- 3.1. Head of Corporate Secretary Office
JSC Rosselkhozbank
(act under power of attorney as of 24.12.2015 № 754)

A.M. Kovalenko

- 3.2. Date: 10.02.2017