

Statement of material fact  
“On the procedure of the issuer’s equity securities issue”

1. General information

- 1.1. The issuer’s full brand name: **Joint stock company Russian Agricultural Bank**
- 1.2. The issuer’s abbreviated brand name: **JSC Rosselkhozbank**
- 1.3. The issuer’s location: **3, Gagarinsky Pereulok, 119034, Moscow, Russian Federation**
- 1.4. The issuer’s Primary State Registration Number: **1027700342890**
- 1.5. The issuer’s Taxpayer Identification Number: **7725114488**
- 1.6. The issuer’s unique code referred by registration authority: **03349B**
- 1.7. Web-site for disclosure of the issuer’s information: **<http://www.rshb.ru>  
<http://www.e-disclosure.ru/portal/company.aspx?id=3207>**

2. Statement content

“Information on the state registration of the issue (additional issue) of securities”

- 2.1. Category (type), series and other identifications of securities: **Ordinary registered uncertified shares.**
- 2.2. Maturity date (for bonds and options of the issuer): **Not applicable for shares.**
- 2.3. State registration number of the issue (additional issue) of securities and date of the state registration:  
State registration number of the issue (additional issue) of securities: **10103349B021D.**  
Date of the state registration: **27.02.2017.**  
International Securities Identification Number (ISIN): **not available.**
- 2.4. Name of the registering body that performed the state registration of the issue (additional issue) of securities: **Central Bank of the Russian Federation.**
- 2.5. Amount of placed securities and par value (if provided by the Russian legislation) of each security:  
Amount of placed securities: **5 000 (Five thousand) shares.**  
Par value of each placed security: **1 000 000 (One million) rubles.**
- 2.6. Method of securities placement and in case of private offering also a list of potential buyers of securities:  
Method of securities placement: **Private offering.**  
List of potential buyers of securities: **Russian Federation represented by the Federal Agency for State Property Management (Rosimushchestvo).**
- 2.7. Fact of the provision of the preemptive right for securities acquisition to shareholders of the issuer and/or other persons: **Shareholders have no possibility of exercising the preemptive right to acquire shares of this additional issue.**
- 2.8. The offering price of the securities placed by subscription or the procedure for its determination or information that the specified price or its determination procedure will be established by the authorized management body of the issuer after the state registration of the issue (additional issue) of securities and no later than the start date of placement of securities: **Price of placement of additional**

*ordinary registered uncertified shares amounts to 1 000 000 (One million) rubles. Price of placement of additional ordinary registered uncertified shares is determined by the decision of the Supervisory Board of JSC Rosselkhozbank as of 19.01.2017. Date of the minutes of the meeting of the Supervisory Board of JSC Rosselkhozbank – 19.01.2017, minutes № 1.*

2.9. Term of securities placement or procedure of its determination:

*Start date of placement – date of state registration of the Resolution on the additional issue of shares. End date of placement – not later than one month from the date of state registration of the Resolution on the additional issue of shares.*

2.10. Fact of registration (absence of registration) of the offering circular simultaneously with the state registration of the issue (additional issue) of these securities:

*State registration of the additional issue of shares is not accompanied with the registration of the offering circular.*

2.11. In case of registration of the offering circular the procedure of providing an access to information contained in the offering circular: *State registration of the additional issue of shares is not accompanied with the registration of the offering circular.*

2.12. If the securities of the issue (additional issue) admitted (allowed) to organized trading are placed by public offering with payment in cash or securities admitted to organized trading, information about the issuer's intention to submit to the registration authority after the completion of securities placement a report on results of the issue (additional issue) of securities or notification of on results of the issue (additional issue) of securities: *Shares of the current additional issue are placed through private offering.*

### 3. Signature

3.1. Deputy Chairman of the Board

JSC Rosselkhozbank

(act under power of attorney as of 17.11.2014 № 623)

K.Y. Levin

3.2. Date: 27.02.2017